



Notification of Consolidation/Split

Announcement Summary

Entity name

STONEWALL RESOURCES LIMITED

Applicable security for the reorganisation

SWJ	ORDINARY FULLY PAID
SWJO	OPTION EXPIRING 31-OCT-2020
SWJAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Monday October 29, 2018

Reorganisation type

Security consolidation

Effective Date

Tuesday December 4, 2018

Record Date

Wednesday December 5, 2018

Issue Date

Wednesday December 12, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

STONEWALL RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

30131758177

1.3 *ASX issuer code

SWJ

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Monday October 29, 2018

1.6 *Securities affected by the reorganisation

SWJ	ORDINARY FULLY PAID
SWJO	OPTION EXPIRING 31-OCT-2020
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday November 30, 2018	Actual	
Comments			
The consolidation is subject to approval by shareholders at the Annual General Meeting on 30 November 2018. The Company will lodge an update on that day to advise the outcome of the meeting.			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday December 5, 2018

3.2 Date of +security holder meeting

Friday November 30, 2018

3.3 Last day for trading in the pre-re-organised +securities

Monday December 3, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday December 4, 2018

**3.5 Record date**

Wednesday December 5, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday December 6, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 12, 2018

3.8 Trading starts on a normal T+2 basis

Thursday December 13, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday December 17, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SWJ	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,166,964,556	Number on issue after reorganisation 316,696,456	Estimate/Actual Estimated
*ASX +Security Code SWJO	*ASX +Security Description OPTION EXPIRING 31-OCT-2020		
Quoted/unquoted Quoted	Number on issue before reorganisation 314,296,116	Number on issue after reorganisation 31,429,612	Estimate/Actual Estimated



*ASX +Security Code SWJAO	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 376,432,912	Number on issue after reorganisation 37,643,291	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code SWJO	*ASX +Security Description OPTION EXPIRING 31-OCT-2020	
Quoted/unquoted Quoted	Exercise price before reorganisation 0.03000000	Exercise price after reorganisation 0.30000000
*ASX +Security Code SWJAO	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary