

10 August 2018

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

RESULTS OF MEETING

In accordance with Listing Rule 3.13.2, we advise that all resolutions put to shareholders at the general meeting held today were passed unanimously on a show of hands.

In respect of each resolution, the proxy votes received were –

No	Resolution	For	Against	Open
1	Approval to issue shares to unrelated party under Subscription Agreement	318,740,876	2,241,579	18,028,804
2	Ratification of prior issue of shares under ASX Listing Rule 7.1	318,890,876	2,141,579	18,028,804
3	Ratification of prior issue of listed options under ASX Listing Rule 7.1	478,626,369	10,000	7,248,804
4	Ratification Of Prior Issue Of Unlisted Options Under ASX Listing Rule 7.1	500,659,056	2,141,579	18,028,804
5	Ratification of prior issue of shares under ASX Listing Rule 7.1A	318,840,876	2,141,579	18,028,804
6	Approval to issue shares and options to a Director, Mr Trevor Fourie, in satisfaction of outstanding fees	493,359,056	9,141,579	18,028,804
7	Approval to issue shares and options to a Director, Mr Bill Richie Yang, in satisfaction of outstanding fees	492,459,056	9,141,579	18,028,804
8	Approval to issue shares and options to a Director, Yang (Simon) Liu in satisfaction of outstanding fees.	365,664,333	9,141,579	18,028,804
9	Approval to issue shares and options to a Director, Mr Charles William (Bill) Guy in satisfaction of outstanding fees	492,727,478	9,141,579	18,028,804
10	Approval to issue shares and options to a former Director, Mr Yihao (Eric) Zhang, in satisfaction of outstanding fees	493,359,056	9,141,579	18,028,804

No	Resolution	For	Against	Open
11	Approval to issue shares and options to a Director, Mr Robert Thomson in satisfaction of outstanding salary	493,359,056	9,141,579	18,028,804
12	Approval to issue shares to related party upon conversion of convertible note	493,659,056	9,141,579	18,028,804

ABOUT STONEWALL RESOURCES LIMITED

Stonewall Resources Limited (ASX: SWJ, SWJO) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Stonewall's core project is TGME, located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km east of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province).

Following small scale production from 2011 – 2015, the Company is currently focussing on the planned refurbishment of the existing CIL plant and nearby mines/prospects with the intention of resuming gold production.

The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, open-cut or adit-entry hard rock mining sources. Stonewall has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded



For more information please visit: www.stonewallresources.com , or contact:

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