

5 June 2018

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT (THE ACT)**

Stonewall Resources Limited (the **Company**) issued 90,909,090 fully paid ordinary shares today and 90,909,090 fully paid ordinary shares on 10 May 2018 to a sophisticated investor pursuant to a subscription agreement (refer ASX announcement on 4 May 2018). The shares are subject to escrow for 12 months following completion of the placement under the subscription agreement.

In accordance with subsection 708A(6) of the Act, the Company gives notice that:

- i. the Company issued the securities without disclosure to the investor under Part 6D.2 of the Act;
- ii. this Notice is being given pursuant to subsection 708A(5)(e) of the Act;
- iii. as at the date of this Notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
  - b. section 674 of the Act; and
- iv. as at the date of this Notice, the Company is not in possession of any excluded information as defined in subsections 708A(7) and 708A(8) of the Act.

On behalf of the board



**Chin Haw Lim**  
**Company Secretary**