

20 April 2017

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

SHARE PURCHASE PLAN CLEANSING NOTICE

Stonewall Resources Limited (the **Company**) issued 35,714,231 fully paid ordinary shares in the Company on 20 April 2017 pursuant to a Share Purchase Plan.

The Company gives notice that:

- i. the Company issued the shares without disclosure to the investors under Part 6D.2 of the Act;
- ii. this Notice is given in accordance with ASIC Class Order [CO 09/425];
- iii. as at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
 - b. section 674 of the Act; and
- iv. as at the date of this Notice, the Company is not in possession of any excluded information as defined in subsections 708A(7) and 708A(8) of the Act.

On behalf of the board



Chin Haw Lim
Company Secretary