



MARKET RELEASE

16 January 2017

STONEWALL RESOURCES LIMITED

TRADING HALT

The securities of Stonewall Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 18 January 2017.

Security Code: SWJ

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE

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16 January 2017

Ms B Chiu
C/- Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Belinda

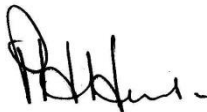
**Stonewall Resources Limited (ASX: SWJ)
Request for Trading Halt**

The Directors of Stonewall Resources Limited (**Stonewall**) hereby request a trading halt of its securities from the ASX.

In accordance with ASX Listing Rule 17.1, the Directors of Stonewall provide the following information:

1. The trading halt is requested pending the release of an announcement in respect to a material funding agreement Stonewall is in the process of finalising.
2. The Directors of Stonewall request a trading halt until an announcement is released, or the commencement of normal trading on Wednesday 18 January 2017, whichever occurs earlier.
3. The Directors of Stonewall expect the trading halt to be ended upon the release of an announcement in respect to the funding agreement.
4. The Directors of Stonewall are not aware of any reason why the trading halt should not be granted.
5. The Directors of Stonewall are not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully



Peter Hunt
Company Secretary

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