

28 November 2012

Mr N Bartrop
C/- Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Nathan

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2 we advise that at the Annual General Meeting of Stonewall Resources Limited, held on 28 November 2012 at 12:00noon (EST); the Shareholders approved eight (8) of the eight (8) Resolutions put before them on a show of hands.

For

- 1.1 Election of Trevor Fourie as a Director
- 1.2 Election of Mr David Murray as Director
2. Re-election of Mr Nathan Taylor as a Director
3. Adoption of Remuneration Report
4. Approval of Additional Placement Capacity
5. Removal of Auditor
6. Appointment of Auditor to replace Auditor removed from office
7. Approval of issue up to 50,000,000 Ordinary Shares

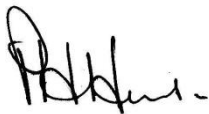
Disclosure of Proxy Votes

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

Change of Auditor

In accordance with ASX Listing Rule 3.16.3, the Company advises that a change of auditor has taken place with Deloitte Touche Tohmatsu being appointed at the Annual General Meeting.

By order of the board



Peter Hunt
Company Secretary

APPENDIX A

Resolution	For	Against	Total	Abstain			
1.1 - Election of Trevor Fourie as a Director	Chairman's Discretion	-					
	Shareholders	<u>9,121,499</u>			20,000	9,141,499	-
	Total For Vote	9,121,499					
1.2 - Election of Mr David Murray as Director	Chairman's Discretion	-					
	Shareholders	<u>9,141,499</u>			9,141,499	-	
	Total For Vote	9,141,499					
2 - Re-election of Mr Nathan Taylor as a Director	Chairman's Discretion	-					
	Shareholders	<u>9,121,499</u>			20,000	9,141,499	-
	Total For Vote	9,121,499					
3 - Adoption of Remuneration Report	Chairman's Discretion	-					
	Shareholders	<u>8,138,164</u>			70,000	8,208,164	100,000
	Total For Vote	8,138,164					
4 - Approval of Additional Placement Capacity	Chairman's Discretion	-					
	Shareholders	<u>9,071,499</u>			70,000	9,141,499	-
	Total For Vote	9,071,499					
5 - Removal of Auditor	Chairman's Discretion	-					
	Shareholders	<u>9,141,499</u>			9,141,499	-	
	Total For Vote	9,141,499					
6 - Appointment of Auditor to replace Auditor removed from office	Chairman's Discretion	-					
	Shareholders	<u>9,141,499</u>			9,141,499	-	
	Total For Vote	9,141,499					
7 - Approval of issue up to 50,000,000 Ordinary Shares	Chairman's Discretion	-					
	Shareholders	<u>9,071,499</u>			70,000	9,141,499	-
	Total For Vote	9,071,499					