

Stonewall Resources Limited

Analysis of Holdings as at 27-11-2012

Security Classes:

Fully Paid Ordinary Shares

Fully paid ordinary shares 12 mth escrow to 22 June 2013

Fully paid ordinary shares 24 mth escrow to 7 April 2013

Fully Paid Ordinary Shares Escrowed to 24 March 2013

Fully Paid Shares Escrowed 24M from Quotation

Unlisted fully paid shares 12 mth escrow to 3 October 2013

Unlisted fully paid shares 24 mth escrow from date of Quotation

Holdings Ranges	Holders	Total Units	%
1-1,000	1	1	0.000
1,001-5,000	8	26,023	0.006
5,001-10,000	126	1,245,883	0.308
10,001-100,000	197	9,994,277	2.471
100,001-99,999,999,999	118	393,232,740	97.215
Totals	450	404,498,924	100.000