


ASX Circular
Date 29 November 2012

Key topics

1. Stonewall Resources Limited
2. ASX Code: SWJ
3. Reinstatement to official quotation to occur at: 10:09:00 AM (+/- 15 seconds) A.E.D.T. on 30 November 2012.

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Nathan Bartrop

Contact

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STONEWALL RESOURCES LIMITED
REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Stonewall Resources Limited (the "Company") were suspended from Official Quotation on Tuesday, 2 October 2012

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 30 November 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 185,729,305 fully paid ordinary shares

ASX Code: SWJ

Time: 10:09:00am (+/- 15 seconds) AEDT

Date: 30 November 2012

ASX Trade Abbreviation: STONEWALL RES

ISIN: AU000000SWJ0

Home Branch: Sydney

Industry Classification: To be advised

Registered Office: PKF House
 Level 2
 139 Frome Street
 Adelaide SA 5000

Tel: +61 8 7421 1400
 Fax: +61 8 7421 1499

Company Secretary: Mr Peter Hunt

Share Registry: Boardroom Pty Ltd
 Level 7, 207 Kent Street
 Sydney NSW 2000

Tel: +61 2 9290 9600

Balance Date: 30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>Dividend Policy:</u>	See page 21 of Prospectus
<u>Activities:</u>	Exploration and mining for gold
<u>Securities not to be quoted</u>	5,110,000 options exercisable at 20 cents each on or before 31 October 2013.

Restricted Securities

208,267,119 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

1,000,000 unquoted options exercisable at 20 cents each, 3 years from the date of acquisition of Stonewall Mining, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

7,502,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months until 7 April 2013.

3,750,000 unquoted options exercisable at 20 cents each on or before 31 October 2013, classified by ASX as restricted securities to be held in escrow for a period of 24 months until 7 April 2013.

1,000,000 unquoted options exercisable at 25 cents each on or before 30 March 2014, classified by ASX as restricted securities to be held in escrow for a period of 24 months until 7 April 2013.

2,754,795 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being until 22 June 2013.

245,205 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being until 3 October 2013.

For further information please refer to the Company's prospectus dated 21 September 2012.