

20 August 2015

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**ASX ANNOUNCEMENT**

**ISSUE UNDER SECTION 708A(5)(e)**

**New Issue of Shares: Notice pursuant to s708A of the Corporations Act (the Act)**

On 19 August 2015, Stonewall Resources Limited (the **Company**) issued 133,333,333 fully paid ordinary shares in the Company to Smart Vision Investment Group Ltd (a nominee of Hanhong New Energy Holdings Ltd) pursuant to approval of Resolution 2 at the General Meeting of the Company held on 17 August 2015.

Also on 19 August 2015, the Company issued 11,111,111 to an unrelated sophisticated investor at an issue price of \$0.009 per share to raise \$100,000 which the Company will use to assist with its general working capital requirements including those of its South African subsidiary, Stonewall Mining Pty Ltd. These shares were issued under the Company's 15% placement capacity in accordance with ASX Listing Rule 7.1.

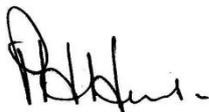
The securities issued are part of a class of securities quoted on the Australian Stock Exchange Limited (**ASX**).

As required by subsection 708A(6) of the Act, the directors of the Company advise that:

- i. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- ii. this Notice is being given pursuant to subsection 708A(5)(e) of the Act;
- iii. as at the date of this Notice, the company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
  - b. section 674 of the Act; and
- iv. as at the date of this Notice, the Company is not in possession of any excluded information as defined in subsections 708A(7) and 708A(8) of the Act.

The Appendix 3B in relation to the issue of the above shares was lodged earlier today.

On behalf of the board



**Peter Hunt**  
**Company Secretary**

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