

2 April 2014

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT
EXPIRY OF UNLISTED OPTIONS

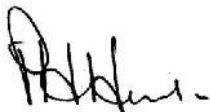
The Directors of Stonewall Resources Limited (“**Stonewall**” or “**Company**”) (ASX: SWJ) wish to advise that the following unlisted options over ordinary shares in the Company have expired:

Exercise price	Expiry	Number of options
\$0.25	31/03/2014	1,000,000

The following unlisted options over ordinary shares in the Company remain on issue:

Exercise price	Expiry	Number of options
\$0.20	27/11/2015	1,000,000
\$0.20	28/11/2015	13,782,011

On behalf of the board



Peter Hunt
Company Secretary

MARKET DATA

ASX code:	SWJ
Current share price:	\$0.2050
Total free floating shares:	247 million
Total restricted shares:	261 million
South African shares:	80 million
Total shares:	588 million

DIRECTORS & SENIOR MANAGEMENT

David Murray, Chairman
Trevor Fourie, Director
Nathan Taylor, Director
Liu Yang, Director
Andrew Macintosh, Director
Lloyd Birrell, CEO

MAJOR SHAREHOLDERS

Khan International Limited
Salamanca Ventures Limited
Murray SA Investment (Pty) Ltd
Hanhong New Energy Holdings Ltd

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