

5 October 2018

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

RETIREMENT OF CONVERTIBLE SECURITY

Stonewall Resources Limited (ASX: SWJ, SWJO) (“Company”) is pleased to announce that the Company has fully repaid the convertible security with The Australian Special Opportunity Fund, LP (“ASOF”), an entity managed by Lind Partners, LLC.

Chairman Mr Bill Guy commented, “The Company secured the 27 months loan facility from ASOF in January 2017 and I am pleased that it has been repaid ahead of time, in line with the new board policy of debt reduction. Together with the Tasman convertible note retired last month, this has further strengthened the company’s financial position.”

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ABOUT STONEWALL RESOURCES LIMITED

Stonewall Resources Limited (ASX: SWJ, SWJO) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Stonewall’s core project is TGME, located next to the historical gold mining town of Pilgrim’s Rest, in Mpumalanga Province, some 370km east of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focussing on the planned refurbishment of the existing CIL plant and nearby mines/prospects with the intention of resuming gold production.

The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, open-cut or adit-entry hard rock mining sources. Stonewall has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.