

14 June 2018

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

RESIGNATION OF ERIC ZHANG AS A DIRECTOR

Stonewall Resources Limited (ASX: SWJ, SWJO) (“Company”) advises that Mr Eric Zhang has resigned as a director of the Company.

Mr Zhang was appointed a director in 2015 and has been a strong supporter of the Company through Tasman Funds Management Limited, a significant shareholder in the Company.

Stonewall Chairman, Trevor Fourie commented, “On behalf of the Board, I thank Eric for his support and valuable contribution during his time with the Company and wish him well in his future endeavours”.

For further information please contact:

General Enquiries

Rob Thomson, Managing Director

Stonewall Resources Limited

M: +61 409 843 963

E: robt@stonewallresources.com

Investor Enquiries

Bill Guy, Director

Stonewall Resources Limited

P: + 61 2 9460 2021

E: billg@stonewallresources.com

or

ABOUT STONEWALL RESOURCES LIMITED

Stonewall Resources Limited (ASX: SWJ, SWJO) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects, provide cost advantages relative to other gold producers in the region.

Stonewall’s core project is TGME, located next to the historical gold mining town of Pilgrim’s Rest, in Mpumalanga Province, some 370km east of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province).

Following small scale production from 2012 – 2015, the Company is currently focussing on the refurbishment of the existing CIL plant and nearby mines with the intention of resuming gold production. The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, adit-entry hard rock mining sources. Stonewall has access to over 43 historical mines and prospect areas that can be accessed and explored, with historical production of approximately 6.7Moz recorded in the tenement areas.