

Appendix 3Y

Rule 3.19A.2

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Stonewall Resources Limited
ABN 30 131 758 177

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Yihao (Eric) Zhang
Date of last notice	19 October 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Yihao (Eric) Zhang is a director of Tasman Funds Management Pty Ltd as trustee for the Tasman Investments Fund
Date of change	31 March 2017
No. of securities held prior to change	<p>Tasman Funds Management Pty Ltd atf Tasman Investments Fund: 322,309,942 fully paid ordinary shares</p> <p>1 Convertible Note with a face value of AUD 1,650,000 maturing on 1 July 2017 convertible to a maximum of 183,333,334 fully paid ordinary shares upon conversion by the noteholder at \$0.009 per share</p> <p>3,000,000 unlisted options exercisable at \$0.0165 each expiring 2 November 2017</p> <p>5,000,000 unlisted options exercisable at \$0.015 each expiring 12 October 2019.</p> <p>Yihao (Eric) Zhang: 5,000,000 unlisted options exercisable at \$0.04 each expiring 12 October 2019</p>

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares
Number acquired	Tasman Funds Management Pty Ltd atf Tasman Investments Fund: - 5,000,000 fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$79,500
No. of securities held after change	Tasman Funds Management Pty Ltd atf Tasman Investments Fund: 327,309,942 fully paid ordinary shares; and 1 Convertible Note with a face value of AUD 1,650,000 maturing on 1 July 2017 convertible to a maximum of 183,333,334 fully paid ordinary shares upon conversion by the noteholder at \$0.009 per share; and 3,000,000 unlisted options exercisable at \$0.015 each expiring 12 October 2019. Yihao (Eric) Zhang: 5,000,000 unlisted options exercisable at \$0.04 each expiring 12 October 2019.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of options

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 7 April 2017