

23 February 2016

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT
RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 we advise that at the General Meeting of Stonewall Resources Limited, held on 23 February 2016 at 12:00pm (AEDT); the Shareholders approved four (4) of the four (4) Resolutions put before them on a show of hands.

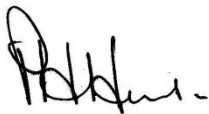
For

1. Ratification of prior Issue of 155,555,556 Shares to a Sophisticated Investor
2. Ratification of prior Issue of 10,000,000 Unlisted Options to a Sophisticated Investor
3. Issue of 52,631,579 Shares to a Sophisticated Investor
4. Issue of 68,421,053 Shares to a Sophisticated Investor (related party)

Disclosure of Proxy Votes

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

By order of the board



Peter Hunt
Company Secretary

MARKET DATA

ASX code:	SWJ
Current share price:	\$0.01
Total shares:	1.519 billion

DIRECTORS & SENIOR MANAGEMENT

George Jenkins, CEO
Trevor Fourie, Director
Bill Richie Yang, Director
Liu Yang, Director
James Liu, Director
Yihao Zhang, Director
Runxi Zhu, Director

MAJOR SHAREHOLDERS

Tasman Funds Management Pty Ltd
High Gift Investments Ltd
Smart Vision Investment Group Ltd
Khan International Limited
Buttonwood Nominees Pty Ltd

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APPENDIX A

Resolution	For	Against	Total	Abstain	
1 - Ratification of prior Issue of 155,555,556 Shares to a Sophisticated Investor	Chairman's Discretion	97,600,652	325,830	99,016,482	-
	Shareholders	1,090,000			
	Total For Vote	98,690,652			
2 - Ratification of prior Issue of 10,000,000 Unlisted Options to a Sophisticated Investor	Chairman's Discretion	44,636,915	325,830	46,052,745	-
	Shareholders	1,090,000			
	Total For Vote	45,726,915			
3 - Issue of 52,631,579 Shares to a Sophisticated Investor	Chairman's Discretion	97,600,652	325,830	99,016,482	-
	Shareholders	1,090,000			
	Total For Vote	98,690,652			
4 - Issue of 68,421,053 Shares to a Sophisticated Investor (related party)	Chairman's Discretion	97,600,652	325,830	99,016,482	-
	Shareholders	1,090,000			
	Total For Vote	98,690,652			

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