

8 June 2012

The Company Announcements Platform  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**ASX ANNOUNCEMENT**

**SOPHISTICATED INVESTOR PLACEMENT TO RAISE \$0.6 MILLION TO FUND  
COMPLETION OF STONEWALL MINING LIMITED (STONEWALL) AND BOSVELD MINES  
PROPRIETARY LIMITED (BOSVELD) ACQUISITIONS**

---

**\$0.6m raised through placement to sophisticated investors at \$0.10 per share  
Stonewall and Bosveld acquisitions continue to advance toward completion**

---

The Directors of Meridien Resources Limited (ASX:MRJ) are pleased to announce that the company has secured commitments for \$0.6 million under a placement to Sophisticated Investors at an issue price of \$0.10 per share.

5,509,590 placement shares will be issued under the Company's 15% placement capacity with 490,410 placement shares to be issued subject to shareholder approval over the coming months.

The placement will be used to fund the completion of the Stonewall and Bosveld acquisitions.

On Behalf of the Board



**Nathan Taylor**  
**Chairman**  
Meridien Resources Limited